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Tuesday, October 11, 2016

Ringkasan Utama

- **Snapshot Global:** Dengan adanya liburan Columbus Day di AS kemarin, pasar global terasa belum ada arah pergerakan tertentu. Untuk sementara waktu, fokus pasar masih cenderung kepada perkembangan politik di AS pasca debat kepresidenan kedua kemarin. Pasar juga mencermati adanya pergerakan petinggi partai Republican yang menjauhi dari kandidat presiden mereka, Donald Trump, setelah beredarnya video dari 2005.

- **Indonesia:** Bank Indonesia mungkin akan melakukan perjanjian bilateral swap dengan negara-negara lain. Hal ini diungkapkan oleh Deputi Senior BI Mirza Adityaswara kepada pers kemarin. Sementara itu, juga ada berita bahwa pemerintah mungkin akan menaikkan issue size untuk ORI 3-tahun mereka dari IDR20tn menjadi IDR25tn, untuk membantu menyerap aliran repatriasi dana dalam program tax amnesty.

Analisa Sekilas

- **FX:** USD menguat terhadap mata uang major lainnya dengan kembali adanya kenaikan ekspektasi pasar terhadap kemungkinan kenaikan suku bunga Federal Reserve tahun ini, ke kadar 68% menurut pasar futures.

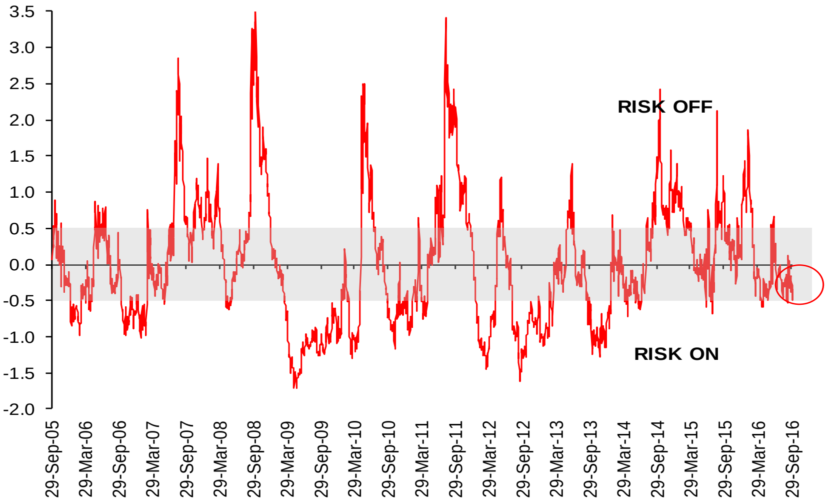
Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	12977	EUR-USD	1,1190	**Index**	**Nilai Indeks/Harga**	**Nett**
EUR-IDR	14510,69	GBP-USD	1,2362	DJIA	18329,04	88,55
GBP-IDR	16118,09	USD-JPY	103,61	Nasdaq	5328,67	36,27
JPY-IDR	125,93	AUD-USD	0,7591	Nikkei 225	16860,09	0,00
AUD-IDR	9851,62	NZD-USD	0,7136	STI	2868,41	-6,83
CAD-IDR	9783,70	USD-CAD	1,3176	KLCI	1665,32	-0,06
SGD-IDR	9444,10	USD-CHF	0,9825	JCI	5360,83	-16,32
MYR-IDR	3129,44	USD-NOK	8,0844	Baltic Dry	922,00	1,00

JIBOR (Rupiah)		Obligasi Pemerintah (Govt Bonds)	
Tenor	**Suku Bunga (%)**	**Tenor**	**Imbal Hasil (%)**
O/N	5,00	1Y	6,21
1 Minggu	5,31	2Y	6,73
1 Bulan	6,21	5Y	6,97
3 Bulan	7,06	10Y	7,11
6 Bulan	7,29	15Y	7,35
12 Bulan	7,50	20Y	7,48

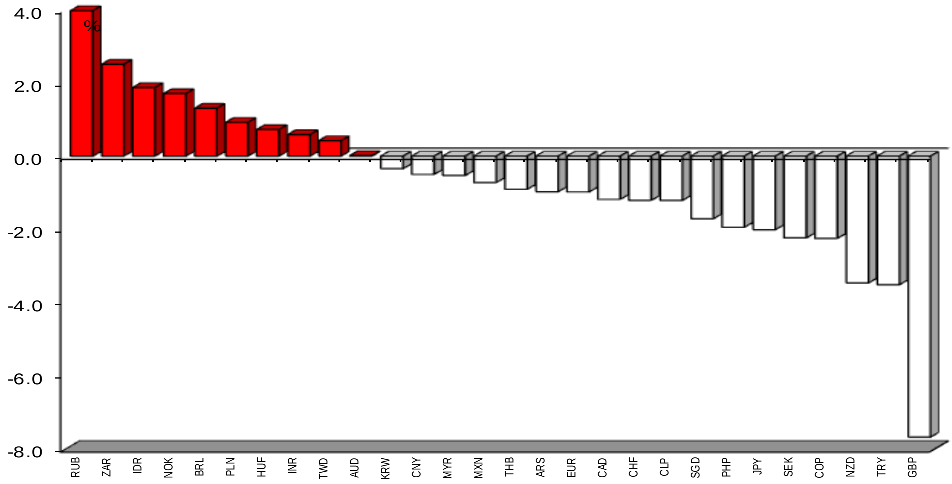
For reference only. Source: Bloomberg, OCBC Bank

FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time		Event		Survey	Actual	Prior	Revised
10/10/2016 13:30	AU	Foreign Reserves	Sep	--	A$65.8b	A$63.0b	--
10/10/2016 14:00	GE	Trade Balance	Aug	19.5b	20.0b	19.5b	--
10/10/2016 14:00	GE	Current Account Balance	Aug	15.0b	17.9b	18.6b	20.2b
10/10/2016 14:00	GE	Exports SA MoM	Aug	2.20%	5.40%	-2.60%	--
10/10/2016 14:00	GE	Imports SA MoM	Aug	0.70%	3.00%	-0.70%	--
10/10/2016 14:30	FR	Bank of France Bus. Sentiment	Sep	99	98	98	--
10/10/2016 16:00	**IT**	**Industrial Production MoM**	**Aug**	**-0.10%**	**1.70%**	**0.40%**	**0.70%**
10/10/2016 16:00	IT	Industrial Production WDA YoY	Aug	-0.30%	4.10%	-0.30%	--
10/10/2016 16:00	IT	Industrial Production NSA YoY	Aug	--	7.40%	-6.30%	--
10/10/2016 16:18	**VN**	**Domestic Vehicle Sales YoY**	**Sep**	**--**	**25.30%**	**28.40%**	**--**
10/10/2016 20:00	**IN**	**Industrial Production YoY**	**Aug**	**-0.80%**	**-0.70%**	**-2.40%**	**-2.50%**
10/11/2016 07:50	**JN**	**BoP Current Account Balance**	**Aug**	**¥1502.7b**	**--**	**¥1938.2b**	**--**
10/11/2016 07:50	JN	Trade Balance BoP Basis	Aug	¥116.5b	--	¥613.9b	--
10/11/2016 08:30	AU	NAB Business Conditions	Sep	--	--	7	--
10/11/2016 08:30	**AU**	**NAB Business Confidence**	**Sep**	**--**	**--**	**6**	**--**
10/11/2016 08:30	**AU**	**Home Loans MoM**	**Aug**	**-1.50%**	**--**	**-4.20%**	**--**
10/11/2016 09:00	**PH**	**Exports YoY**	**Aug**	**-8.30%**	**--**	**-13.00%**	**--**
10/11/2016 09:00	PH	Imports YoY	Aug	10.00%	--	-1.70%	--
10/11/2016 09:00	PH	Trade Balance	Aug	-$2088m	--	-$2053m	--
10/11/2016 13:00	JN	Eco Watchers Survey Current	Sep	45.8	--	45.6	--
10/11/2016 13:00	JN	Eco Watchers Survey Outlook	Sep	48	--	47.4	--
10/11/2016 17:00	**GE**	**ZEW Survey Current Situation**	**Oct**	**55.5**	**--**	**55.1**	**--**
10/11/2016 17:00	**GE**	**ZEW Survey Expectations**	**Oct**	**4**	**--**	**0.5**	**--**
10/11/2016 17:00	EC	ZEW Survey Expectations	Oct	--	--	5.4	--
10/11/2016 18:00	US	NFIB Small Business Optimism	Sep	95	--	94.4	--
10/11/2016 20:15	**CA**	**Housing Starts**	**Sep**	**190.0k**	**--**	**182.7k**	**182.4k**
10/11/2016 10/15	**US**	**Monthly Budget Statement**	**Sep**	**$30.0b**	**--**	**--**	**--**
10/10/2016 10/15	CH	New Yuan Loans CNY	Sep	1000.0b	--	948.7b	--
10/10/2016 10/15	CH	Money Supply M1 YoY	Sep	24.50%	--	25.30%	--
10/10/2016 10/15	**CH**	**Money Supply M2 YoY**	**Sep**	**11.60%**	**--**	**11.40%**	**--**
10/11/2016 10/15	PH	Budget Balance PHP	Aug	--	--	--	--

Source: Bloomberg